**INTEREST RATES MARKET NOTICE**

**Date: 26 August 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN683”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 1 September 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN683

**Nominal Issued** R120,000,000.00

**Issue Price** 102.5750%

**Coupon …**% (3 Month JIBAR as at 31 Aug 2021 of …% plus 372bps) (from the Issue date up to, but excluding 31 Aug 2026), and 9.7225% per annum payable semi-annually on each 28th Feb and 31st Aug (Commencing on 28 Feb 2027 and ending on the Maturity Date)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2031

**Books Close Date** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 1 September 2021

**Date Convention** Following

**Interest Commencement Date** 31 August 2021

**First Interest Payment Date** 30 November 2021

**Call / Step Up Date** 31 Aug 2026; 31 Aug 2028 & 31 Aug 2030

**ISIN No.** ZAG000179276

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN683%20PricingSupplement0109.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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